



Privacy Policy

Effective Date: 11/17/2025

Website: <https://www.rfgcapital.com/privacy-policy>

RFG Capital Management, LLC ("RFG Capital Management," "we," "our," or "us") values your privacy and is committed to protecting your personal information. This Privacy Policy explains what data we collect, how we use it, and how we protect your information when you interact with us online or offline.

1. Information We Collect

We may collect personal information including, but not limited to:

- Name, address, email address, and phone number
- Date of birth and Social Security number
- Financial details and retirement goals
- Insurance and policy information
- Communication preferences, including SMS consent
- Information collected automatically through our website (cookies, IP address, browser type, etc.)

2. How We Use Your Information

We use your information to:

- Provide financial and retirement planning services

- Communicate with you regarding services, products, or updates
- Process transactions and manage your accounts
- Comply with legal or regulatory requirements
- Improve our website, marketing, and client experience

3. Who We Share Information With

We **do not sell** your personal information.

We may share your data only with:

- Insurance carriers and financial institutions for legitimate business purposes
- Service providers that help us operate our business (such as IT, marketing, or compliance vendors)
- Regulators or law enforcement when required by law

Your information is shared **only to the extent necessary** to fulfill these purposes.

4. SMS Consent

If you choose to receive text messages from us, we will use your mobile number solely for communication related to our services.

Messaging frequency may vary.

Message and data rates may apply.

To opt out at any time, text STOP.

For assistance, text HELP or visit our website at www.rfgcapital.com.

Visit chrome-

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[extension://efaidnbmnnibpcajpcglclefindmkaj/https://www.rfgcapital.com/files/105528/RFG_Capital_Terms_and_Conditions_20251029.pdf](https://www.rfgcapital.com/files/105528/RFG_Capital_Terms_and_Conditions_20251029.pdf) for Terms of Service.

SMS consent is not shared with third parties or affiliates.

5. Data Protection and Security

We maintain strict administrative, technical, and physical safeguards to protect your personal information from unauthorized access, disclosure, or misuse.

6. Your Rights and Choices

You may:

- Request access or corrections to your information
- Opt out of marketing communications at any time
- Withdraw consent for SMS or email communications

To make any of these requests, contact us at info@rfgcapital.com

7. Updates to This Policy

We may update this Privacy Policy periodically. Updates will be posted on this page with a revised effective date.

8. Contact Us

RFG Capital Management, LLC

1425 S Higley Rd. Ste 107, Gilbert AZ 85296

Email: info@rfgcapital.com

Phone: 480-988-6601

Website: <https://www.rfgcapital.com>
