



**PART 2B OF FORM ADV: BROCHURE SUPPLEMENT**

**Jude R. Kave**

Kave Family Financial  
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This Brochure Supplement provides information about Jude R. Kave (CRD# 5564286) that supplements the Great Valley Advisor Group, Inc. ("GVA") Brochure. You should have received a copy of that Brochure. Please contact the GVA office at 302-483-7200 if you did not receive GVA's Brochure or if you have any questions about the contents of this supplement.

Additional information regarding Jude R. Kave pertaining to any disciplinary actions or outside business activities, if applicable, is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov) or the FINRA Broker Check website, [www.finra.org/brokercheck](http://www.finra.org/brokercheck).

## ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

**DOB:** December 17, 1986

**Education:** University of Wisconsin La Crosse - Finance – Graduated 2010

- Series 7- General Securities Representative Exam, 10/04/2013
- SIE – Securities Industry Essentials Exam, 10/01/2018
- Series 66 - Uniform Combined State Law exam, 11/11/2013

### **Business Experience:**

#### **Kave Family Financial**

Financial Advisor  
08/2013 - Present

**Great Valley Advisor Group**, Investment Advisory Services, Asset Management and Financial Planning  
Investment Adviser Representative  
08/2021 - Present

#### **LPL Financial**

Financial Advisor  
06/2016 - Present

#### **Householder Group Estate & Retirement Specialists**

Registered Representative  
06/2016 – 08/2021

## ITEM 3 – DISCIPLINARY INFORMATION

We must disclose any legal or disciplinary event that would be material to you when evaluating Mrs. Kave. We have no such legal or disciplinary history to report to you.

## ITEM 4 - OTHER BUSINESS ACTIVITIES

Mr. Dolezal is a registered representative of LPL Financial ("LPL"), a full service broker-dealer, member FINRA/SIPC, which compensates her for effecting securities transactions.

As a broker-dealer, LPL engages in a broad range of activities normally associated with securities brokerage firms. Pursuant to the investment advice given by Mrs. Kave investments in securities may be recommended for you. If LPL is selected as the broker-dealer, it may effect transactions in securities for you, a client of GVA and Mrs. Kave. By serving as the broker-dealer, LPL and Mrs. Kave may receive commissions for executing securities transactions. When Mrs. Kave receives commissions in

connection with the advice given to advisory clients, GVA may reduce a portion of its fees by the amount of the commissions earned by Mrs. Kave.

You are advised that if LPL is selected as the broker-dealer, the transaction charges may be higher or lower than the charges you may pay if the transactions were executed at other broker-dealers. You should note, however, that you are under no obligation to purchase securities through Mrs. Kave, GVA or LPL.

Mrs. Kave may in his capacity as registered representative of LPL, or as agent appointed with various life, disability or other insurance companies, receives commissions, 12(b) -1 fees, trails, or other compensation from the respective product sponsors and/or as a result of effecting securities transactions for you. As previously noted, when commissions or fees are received by Mrs. Kave in connection with the advice given to you, she may, but is not obligated to, reduce its fee proportionate to the amount of the commission or fee earned by her.

Mrs. Argue holds an insurance license to sell limited insurance products. It is anticipated that 5% of his time will be spent providing these insurance products. she may receive compensation from selling insurance products and therefore receive economic benefit for this activity.

## ITEM 5 - ADDITIONAL COMPENSATION

The above business associations do not provide any additional compensation other than as described in the GVAG's Form ADV 2A.

## ITEM 6 - SUPERVISION

Mrs. Jude R. Kave is supervised through a compliance program designed to prevent and detect violations of the federal and state securities laws. Supervision is conducted by the Chief Compliance Officer, R y a n C . T o d d who is responsible for administering the policies and procedures. Mr. Todd reviews those policies and procedures annually for their adequacy and the effectiveness of their implementation. All policies and procedures of the firm are followed.

### **Ryan Todd's contact information:**

Ryan C. Todd  
Chief Compliance Officer  
(302) 483-7200  
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